SH : 161 / 2024-25   **January 03,2025**

National Stock Exchange of India Ltd.,	BSE Ltd.
Exchange Plaza, 5th Floor,	Department of Corporate Services (Listing),
Plot No.C/1, G Block,	First Floor, New Trading Wing,
Bandra-Kurla Complex, Bandra (E),	Rotunda Building, P J Towers,
Mumbai – 400 051.	Dalal Street, Fort, Mumbai – 400 001.
SCRIP CODE: DHANBANK	SCRIP CODE: 532180

Dear Sir/Madam(s),

Subject: <u>Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018 ("SEBI ICDR Regulations") – Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of Dhanlaxmi Bank Limited (the "Bank") ("Rights Issue")</u>

This is to inform you that, we have completed the dispatch of the abridged letter of offer and the application form for the Rights Issue on 02.01.2025 as stipulated under sub-regulation (1) of Regulation 84 of ICDR Regulations.

In relation to the Rights Issue and further to our letter dated 19.12.2024, we enclose copies of the advertisement issued by the Bank and published today, i.e. 03.01.2025 in respect of matters specified under sub-regulation (1) of Regulation 84 of SEBI ICDR Regulations, such as inter alia completion of dispatch of the abridged letter of offer and the application form for the Rights Issue in all editions of (i) Business Standard (English national daily newspaper with wide circulation), (ii) Business Standard (Hindi national daily newspaper) and (iii) Kerala Kaumudi (Malayalam daily newspaper with wide circulation, Malayalam being the regional language of Thrissur, where our Registered Office is situated).

The aforesaid information is also being hosted on the website of the Bank www.dhanbank.com

This is for dissemination on your website.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully,

Venkatesh. H
Company Secretary & Secretary to the Board

Classification: Internal

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in Dhanlaxmi Bank Limited's ("Bank") Letter of Offer dated December 19, 2024 (the "Letter of Offer") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") and Securities Exchange Board of India ("SEBI").

DhanlaxmiBank

DHANLAXMI BANK LIMITED

Our Bank was originally incorporated as *'The Dhanalakshmi Bank Limited'* on November 14, 1927, under the Indian Companies Act, 1913 and a certificate of incorporation was granted to our Bank by the Assistant Registrar of Joint Stock Companies, India. It became a scheduled commercial bank in 1977 under the Second Schedule of the Reserve Bank of India Act, 1934. Subsequently, the name of our Bank was changed to *'Dhanlaxmi Bank Limited'* pursuant to which a fresh certificate of incorporation was granted on August 10, 2010, by the Registrar of Companies Kerala & Lakshadweep at Kochi ("RoC").

Registered Office: Dhanalakshmi Building, Naickanal, Thrissur 680 001, Kerala, India; **Corporate Office:** Punkunnam, Thrissur – 680 002, Kerala, India

Contact Person: Venkatesh. H, Company Secretary and Compliance Officer; **Tel:** 0487-2999711; **E-mail:** investors@dhanbank.co.in; **Website:** www.dhanbank.com; **Corporate Identity Number:** L65191KL1927PLC000307

OUR BANK IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE A PROMOTER

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DHANLAXMI BANK LIMITED ONLY

ISSUE OF UP TO 14,16,86,767 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR BANK (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹21.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹11.00 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹297.54 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK IN THE RATIO OF 14 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON FRIDAY, DECEMBER 27, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 242 OF THE LETTER OF OFFER.
* Assuming full subscription with respect to Rights Equity Shares.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK

ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATIONS*:	ISSUE CLOSES ON**:
WEDNESDAY, JANUARY 08, 2025	**THURSDAY, JANUARY 23, 2025**	**TUESDAY, JANUARY 28, 2025**

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.
** Our Board or the Equity Issuance Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of an Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of making an application - Make use of it

*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

Process for making an Application in the Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense account, as applicable. For further details on the Rights Entitlements and demat suspense account, please see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 256 of the Letter of Offer.

(Detailed procedural text continues in multiple columns covering: Making of an Application through the ASBA process; Options available to the Eligible Equity Shareholders; Making of an Application by Eligible Equity Shareholders on plain paper under ASBA process; Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders; Rights Entitlements; Procedure for renunciation of Rights Entitlements; Listing; Disclaimer clauses of SEBI, BSE and NSE; Banker to the Issue/Allotment Account Bank/Refund Banker; Dispatch and Availability of Issue Materials, etc.)

LEAD MANAGER TO THE ISSUE / REGISTRAR TO THE ISSUE / COMPANY SECRETARY AND COMPLIANCE OFFICE

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICE
BOBCAPS BOB CAPITAL MARKETS LIMITED 1704, B Wing, 17th Floor, Parinee Crescenzo Plot No. C-38/39 G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 6138 9353 E-mail: dlb.rights@bobcaps.in Investor Grievance ID: investorgrievance@bobcaps.in Website: www.bobcaps.in Contact person: Nivedika Chavan SEBI Registration No.: INM000009926	**KFINTECH** KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot No.31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India Tel: +91 1800 309 4001/+91 40 6716 2222 E-mail: dhanlaxmi.rights@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	**DhanlaxmiBank** DHANLAXMI BANK LIMITED Registered Office: Dhanalakshmi Building, Naickanal, Thrissur 680 001, Kerala, India Corporate Office: Punkunnam, Thrissur - 680 002, Kerala, India Venkatesh. H, Company Secretary and Compliance Officer Tel: 0487-2999711 E-mail: investors@dhanbank.co.in Website: www.dhanbank.com Corporate Identity Number: L65191KL1927PLC000307

On behalf of the Board of Directors
For **Dhanlaxmi Bank Limited**

sd/-
Venkatesh. H
Company Secretary and Compliance Officer

Date: January 2, 2025
Place: Thrissur, Kerala

Dhanlaxmi Bank Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 19, 2024 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and on the website of Lead Manager to the Issue, i.e., BOB Capital Markets Limited at www.bobcaps.in. Investors should note that investment in Rights Equity Shares involves a degree of risk and for details relating to the same, please see the section titled 'Risk Factors' beginning on page 18 of the Letter of Offer.

This announcement does not constitute an offer of the Rights Equity Shares for sale in any jurisdiction, including the United States, and the Rights Equity Shares may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of the Rights Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Rights Equity Shares are not being offered or sold in the United States.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in Dhanlaxmi Bank Limited's ("Bank") Letter of Offer dated December 19, 2024 (the "Letter of Offer") filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") and Securities Exchange Board of India ("SEBI").

DhanlaxmiBank

DHANLAXMI BANK LIMITED

Our Bank was originally incorporated as 'The Dhanalakshmi Bank Limited' on November 14, 1927, under the Indian Companies Act, 1913 and a certificate of incorporation was granted to our Bank by the Assistant Registrar of Joint Stock Companies, India. It became a scheduled commercial bank in 1977 under the Second Schedule of the Reserve Bank of India Act, 1934. Subsequently, the name of our Bank was changed to 'Dhanlaxmi Bank Limited' pursuant to which a fresh certificate of incorporation was granted on August 10, 2010, by the Registrar of Companies Kerala & Lakshadweep at Kochi ("RoC").

Registered Office: Dhanalakshmi Building, Naickanal, Thrissur 680 001, Kerala, India; **Corporate Office:** Punkunnam, Thrissur - 680 002, Kerala, India
Contact Person: Venkatesh. H, Company Secretary and Compliance Officer; **Tel:** 0487-2999711; **E-mail:** investors@dhanbank.co.in; **Website:** www.dhanbank.com; **Corporate Identity Number:** L65191KL1927PLC000307

OUR BANK IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE A PROMOTER

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DHANLAXMI BANK LIMITED ONLY

ISSUE OF UP TO 14,16,86,767 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR BANK (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹21.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹11.00 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹297.54 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK IN THE RATIO OF 14 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON FRIDAY, DECEMBER 27, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 242 OF THE LETTER OF OFFER.
Assuming full subscription with respect to Rights Equity Shares.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK

ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATIONS*:	ISSUE CLOSES ON**:
WEDNESDAY, JANUARY 08, 2025	**THURSDAY, JANUARY 23, 2025**	**TUESDAY, JANUARY 28, 2025**

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.
** Our Board or the Equity Issuance Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of an Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* — Simple, Safe, Smart way of making an application - Make use of it   *Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

Process for making an Application in the Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense account, as applicable. For further details on the Rights Entitlements and demat suspense account, please see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 256 of the Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available) by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/ electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Form without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Grounds for Technical Rejection" on page 251 of the Letter of Offer. Our Bank, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, - please see "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 247 of the Letter of Offer.

Options available to the Eligible Equity Shareholders

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:
(i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or
(ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or
(iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or
(iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares; or
(v) renounce its Rights Entitlements in full.

Making of an Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the dates stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Bank, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not accepted/ uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process.

For further details on the make of an Application through the ASBA process, please refer to page 245 of the Letter of Offer.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has provided an Indian address who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her and, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
1. Name of our Bank, being 'Dhanlaxmi Bank Limited';
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Bank or the Depository);
3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
5. Number of Equity Shares held as at Record Date;
6. Allotment option - only dematerialised form;
7. Number of Rights Equity Shares entitled to;
8. Number of Rights Equity Shares applied for within the Rights Entitlements;
9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
10. Total number of Rights Equity Shares applied for;
11. Total amount paid at the rate of ₹21.00 per Rights Equity Share;
12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at https://rights.kfintech.com/; and
17. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 273, and shall include the following:

"We hereby make representations, warranties acknowledgements and agreements set forth in "Restrictions on Purchases and Resales - Transfer Restrictions, Representations, Warranties and Agreements by Purchasers" on page 279 of the Letter of Offer. If We acknowledge that the Bank, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the representations, warranties, acknowledgments and agreements set forth therein."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Bank, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.kfintech.com/.

Our Bank, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Rights Entitlements

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form or appears in the register of members of our Bank as an Eligible Equity Shareholder in respect of our Equity Shares held in physical form, as at the Record Date, you may be entitled to subscribe for the Rights Equity Shares as set out in the Rights Entitlement Letter.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.kfintech.com/) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) and PAN. The link for the same shall also be available on the website of our Bank (i.e., www.dhanbank.com).

In this regard, our Bank has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialised form. A separate ISIN for the Rights Entitlements has also been generated, which is ISIN: INE689A20011. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

Additionally, our Bank will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspense Account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereof.

Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who have the Rights Entitlements credited in their demat account(s) are required to make an Application to apply for Rights Equity Shares offered under Rights Issue for subscribing to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date, have not provided the details of their demat accounts to our Bank or to the Registrar, they are required to provide their demat account details to our Bank or the Registrar not later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the Demat Suspense Account to their respective demat accounts, at least one day before the Issue Closing Date.

Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., https://rights.kfintech.com/). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Bank shall credit the Rights Entitlements to (i) the demat accounts of Eligible Equity Shareholders holding the Equity Shares in dematerialised form and to a demat suspense account of Eligible Equity Shares held in physical form.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Bank or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, January 28, 2025 to enable the credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date. To enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, available in the records of the Registrar is active to facilitate the aforementioned transfer.

NOTICE TO INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and any other offering material for the Issue (collectively, the "Issue Materials") and the issue of Rights Entitlements and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer or any other Issue Materials may come are required to inform themselves about and observe such restrictions. For details, see "Restrictions on Purchases and Resales" on page 273 of the Letter of Offer.

Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders (being the Eligible Shareholders as on the Record Date), however, the Issue Materials will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Bank. In case such Eligible Equity Shareholders have provided their valid e-mail address to us, the Issue Materials will be sent only to their valid e-mail address and in case such

---

(right column)

Eligible Equity Shareholders have not provided their e-mail address, then the Issue Material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, where we propose to dispatch the Issue Materials, shall not be sent the Issue Materials.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of our Bank, the Registrar, the Lead Manager and the Stock Exchanges.

Our Bank, the Lead Manager, and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials (including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form) in the event the Issue Materials have been sent on the registered e-mail addresses of such Eligible Equity Shareholders or if there are electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in transit.

No action has been or will be taken to permit the issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. In particular, the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States, except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Equity Shares are being offered and sold by our Bank only to persons outside the United States in offshore transactions as defined in and in reliance on Regulation S under the Securities Act ("Regulation S"). Accordingly, the Rights Entitlements and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue materials may not be distributed, in whole or in part, in (i) the United States or (ii) any jurisdiction other than India except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Bank or its affiliates or the Lead Manager or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the Lead Manager or its affiliates so that they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 273 of the Letter of Offer.

Any person who purchases or renounces the Rights Entitlement or makes an application to acquire the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that such person is outside the United States and is authorized to acquire the Rights Entitlements or Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Bank or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in the "Restrictions on Purchases and Resales" section beginning on page 273 of the Letter of Offer.

Our Bank, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Bank or its agents to have been executed in, electronically transmitted from or dispatched from the United States or jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws of jurisdictions applicable to such person in connection with the Issue; or (iii) where either a registered Indian address is not provided or where our Bank believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Bank shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. For more details, please refer to page 12 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions on Purchases and Resales - Transfer Restrictions and Representations, Warranties and Agreements by Purchasers" on page 279 of the Letter of Offer and purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to have made the representations, warranties, acknowledgements and undertakings as set forth in "Restrictions on Purchases and Resales " on page 279 of the Letter of Offer.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, January 28, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Shares hereby offered, as set out in "Basis of Allotment" on page 264 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in this regard. For more details, see "Terms of the Issue" on page 242 of the Letter of Offer.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALISED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "- ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 265 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

LISTING: The existing Equity Shares are listed on the Stock Exchanges. Our Bank has received the "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their letters dated December 4, 2024 and December 13, 2024, respectively. Our Bank will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of Letter of Offer to SEBI should not in, anyway, be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of SEBI" beginning on page 236 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that submission of Letter of Offer to BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of BSE" beginning on page 239 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE of India Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" beginning on page 240 of the Letter of Offer.

BANKER TO THE ISSUE/ALLOTMENT ACCOUNT BANK/REFUND BANKER: Axis Bank Limited.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders (being the Eligible Shareholders as on the Record Date), however, the Issue Materials will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Bank. Only such Eligible Equity Shareholders who have provided an Indian address to our Company are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Bank or its affiliates or the Lead Manager or its affiliates to any filing or registration requirement (other than in India). If any Issue Materials are received by any person in any such jurisdiction of the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 273 of the Letter of Offer.

In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:
(i) our Bank at www.dhanbank.com;
(ii) the Registrar at https://rights.kfintech.com/;
(iii) the Lead Manager at www.bobcaps.in;
(iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Bank, Eligible Equity Shareholders should visit https://rights.kfintech.com/.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements.from the website of the Registrar (i.e., https://rights.kfintech.com/) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) and PAN. The link for the same shall also be available on the website of our Bank (i.e., www.dhanbank.com).

Please note that neither our Bank nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Application Form attributable to such/delays or non-receipt of e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Form or the Rights Entitlement Letters are delayed or misplaced in the transit. For further details, please refer "Dispatch and availability of Issue Materials" on page 243 of the Letter of Offer.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICE
BOBCAPS	**KFINTECH**	**DhanlaxmiBank**
BOB CAPITAL MARKETS LIMITED	**KFIN TECHNOLOGIES LIMITED**	**DHANLAXMI BANK LIMITED**
1704, B Wing, 17th Floor, Parinee Crescenzo	Selenium Tower B, Plot No.31 & 32, Financial District,	**Registered office:** Dhanalakshmi Building, Naickanal,
Plot No. C –38/39 G Block Bandra Kurla Complex	Nanakramguda Serilingampally, Hyderabad,	Thrissur 680 001, Kerala, India
Bandra (East) Mumbai 400 051 Maharashtra, India	Rangareddi - 500 032, Telangana, India	**Corporate Office:** Punkunnam,
Tel: +91 22 6138 9353	**Tel:** +91 1800 309 4001/ + 91 40 6716 2222	Thrissur - 680 002, Kerala, India
E-mail: dc.rights@bobcaps.in	**E-mail:** dhanlaxmi.rights@kfintech.com	Venkatesh. H, Company Secretary and Compliance Officer
Investor Grievance ID: investorgrievance@bobcaps.in	**Investor Grievance E-mail:** einward.ris@kfintech.com	**Tel:** 0487-2999711
Website: www.bobcaps.in	**Website:** www.kfintech.com	**E-mail:** investors@dhanbank.com
Contact person: Nivedika Chavan	**Contact Person:** M. Murali Krishna	**Website:** www.dhanbank.com
SEBI Registration No.: INM000009926	**SEBI Registration No.:** INR000000221	**Corporate Identity Number:** L65191KL1927PLC000307

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 242 of the Letter of Offer.

On behalf of Board of Directors
For **Dhanlaxmi Bank Limited**

Date: January 2, 2025
Place: Thrissur, Kerala

sd/-
Venkatesh. H
Company Secretary and Compliance Officer

Dhanlaxmi Bank Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has filed a Letter of Offer dated December 19, 2024 with SEBI and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and on the website of Lead Manager to the Issue, i.e., BOB Capital Markets Limited at www.bobcaps.in. Investors should note that investment in the Rights Equity Shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 18 of the Letter of Offer.

This announcement does not constitute an offer of the Rights Equity Shares for sale in any jurisdiction, including the United States, and the Rights Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Rights Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Rights Equity Shares are not being offered or sold in the United States.

DhanlaxmiBank

DHANLAXMI BANK LIMITED

Our Bank was originally incorporated as 'The Dhanalakshmi Bank Limited' on November 14, 1927, under the Indian Companies Act, 1913 and a certificate of incorporation was granted to our Bank by the Assistant Registrar of Joint Stock Companies, India. It became a scheduled commercial bank in 1977 under the Second Schedule of the Reserve Bank of India Act, 1934. Subsequently, the name of our Bank was changed to 'Dhanlaxmi Bank Limited' pursuant to which a fresh certificate of incorporation was granted on August 10, 2010, by the Registrar of Companies Kerala & Lakshadweep at Kochi ("RoC").

Registered Office: Dhanalakshmi Building, Naickanal, Thrissur 680 001, Kerala, India; **Corporate Office:** Punkunnam, Thrissur - 680 002, Kerala, India

Contact Person: Venkatesh. H, Company Secretary and Compliance Officer; **Tel:** 0487-2999711; **E-mail:** investors@dhanbank.co.in; **Website:** www.dhanbank.com; **Corporate Identity Number:** L65191KL1927PLC000307

OUR BANK IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE A PROMOTER
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF DHANLAXMI BANK LIMITED ONLY

ISSUE OF UP TO 14,16,86,767 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR BANK (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹21.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹11.00 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹297.54 CRORE* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK IN THE RATIO OF 14 RIGHTS EQUITY SHARES FOR EVERY 25 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON FRIDAY, DECEMBER 27, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 242 OF THE LETTER OF OFFER.
*Assuming full subscription with respect to Rights Equity Shares.

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR BANK

ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATIONS*:	ISSUE CLOSES ON**:
WEDNESDAY, JANUARY 08, 2025	THURSDAY, JANUARY 23, 2025	TUESDAY, JANUARY 28, 2025

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.
** Our Board or the Equity Issuance Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of an Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*
Simple, Safe, Smart way of making an application - Make use of it
*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

Process for making an Application in the Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlement credited in their respective demat accounts or demat suspense account, as applicable. For further details on the Rights Entitlements in demat and demat suspense account, please see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 256 of the Letter of Offer.

[...]

LEAD MANAGER TO THE ISSUE / REGISTRAR TO THE ISSUE / COMPANY SECRETARY AND COMPLIANCE OFFICE

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICE
BOBCAPS — TRUST · INNOVATION · EXCELLENCE	**KFINTECH** — EXPERIENCE TRANSFORMATION	**DhanlaxmiBank**
BOB CAPITAL MARKETS LIMITED 1704, B Wing, 17th Floor, Parinee Crescenzo Plot No. C –38/39 G Block Bandra Kurla Complex Bandra (East) Mumbai 400 051 Maharashtra, India **Tel:** +91 22 6138 9353 **E-mail:** db.rights@bobcaps.in **Investor Grievance ID:** investorgrievance@bobcaps.in **Website:** www.bobcaps.in **Contact person:** Nivedika Charan **SEBI Registration No.:** INM000009926	**KFIN TECHNOLOGIES LIMITED** Selenium Tower B, Plot No.31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India **Tel:** +91 1800 309 4001/ +91 40 6716 2222 **E-mail:** dhanlaxmi.rights@kfintech.com **Investor Grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221	**DHANLAXMI BANK LIMITED** **Registered Office:** Dhanalakshmi Building, Naickanal, Thrissur 680 001, Kerala, India **Corporate Office:** Punkunnam, Thrissur - 680 002, Kerala, India Venkatesh. H, Company Secretary and Compliance Officer **Tel:** 0487-2999711 **Website:** www.dhanbank.com **E-mail:** investors@dhanbank.co.in **Corporate Identity Number:** L65191KL1927PLC000307

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case ASBA process), giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, to be submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 242 of the Letter of Offer.

On behalf of Board of Directors
For **Dhanlaxmi Bank Limited**
sd/-
Venkatesh. H
Company Secretary and Compliance Officer

Date: January 2, 2025
Place: Thrissur, Kerala