

SH:152 / 2024-25

December 16, 2024

National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. SCRIP CODE: DHANBANK	BSE Ltd. Department of Corporate Services (Listing), First Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP CODE: 532180
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Dear Sirs/Madam(s),

Subject: Regulation 29 & 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Notice of the meeting of the Board of Directors of Dhanlaxmi Bank Limited (the “Bank”) to be held on December 19, 2024

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Bank (“Board”) dated October 22 , 2024, wherein the issue of fully paid-up equity shares of the Bank of face value of ₹10 each (“Rights Equity Shares”) as may be decided by the Board by way of a rights issue for an amount not exceeding ₹ 300 crore (“Rights Issue”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved.

This is to inform that a meeting of our Board is scheduled to be held on Thursday, December 19, 2024, inter alia, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date and timing of the Rights Issue.

Further, the “Trading Window” of the Bank’s securities will be closed from December 17, 2024 till the end 48 hours from the conclusion of the Board Meeting i.e. December 21, 2024 (both days inclusive) in connection with the aforesaid. During this period, no trading shall be made in the Bank’s securities in accordance with the “Code of Conduct to regulate, monitor and report trading by Insiders” of the Bank and the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended.

This intimation is issued in terms of Regulation 29 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above notice is being hosted on the Bank’s website www.dhanbank.com in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully,

Venkatesh. H
Company Secretary & Secretary to the Board